

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

MICH'S MACCS, LLC,

Debtor.

Chapter 11

Case No. 21-11567-DSJ

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**ORDER AUTHORIZING AND APPROVING RETENTION
OF AUCTION ADVISORS AS AUCTIONEERS FOR THE
DEBTOR AND DEBTOR-IN-POSSESSION**

UPON the unopposed application, dated February 3, 2022 (the "Application"), of the debtor and debtor-in-possession (the "Debtor") for entry of an order authorizing the Debtor to employ and retain Auction Advisors ("Auctioneer") as auctioneers with respect to the assets described in the Application; and upon the supporting affidavit of Joshua Olshin; and it appearing that Auctioneer does not hold or represent an interest adverse to the Debtor or to its estate, is a "disinterested **person**" within the meaning of 11 U.S.C. § 101(14), and that its employment is necessary and would be in the best interests of this estate, it is hereby
[DSJ 3/18/2022]

ORDERED, that the Application is granted; and it is further

ORDERED, that pursuant to Section 327(a), the Debtor is authorized to employ Auction Advisors as auctioneers with respect to the assets described in the Application and, subject to the terms of this Order, the Auction Services Agreement attached thereto; and it is further

ORDERED, that Auctioneer shall be compensated and reimbursed in accordance with, and will file interim and final fee applications for allowance of its compensation and expenses and shall be subject to, 11 U.S.C. §§ 330 and 331, as the case may be, and the applicable Bankruptcy Rules, Local Rules, and fee and expense guidelines and orders of the Court; and it is further

ORDERED, that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is further

ORDERED, that if there is any inconsistency between the terms of this Order, the Application, and the supporting Affidavit, the terms of this Order shall govern.

Dated: New York, New York
March 18, 2022

s/ David S. Jones
HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE

NO OBJECTION:
OFFICE OF THE UNITED STATES TRUSTEE

/s/ Annie Wells
By: Annie Wells, Trial Attorney
Date: February 3, 2022